

November 23, 2022

Zhang Hongbin
2, East of Wine Road
Sheng Zhou, Zhejiang, China

Ladies and Gentlemen:

We have been requested by Smart Apparel (U.S.), Inc., a subsidiary of Zhejiang Sunrise Garment Group Co., Ltd. (“Sunrise”), to issue a statement describing the relationship between Youngor Group Co., Ltd. (“Youngor”) and Sunrise. In responding to that request, we note that we have been advised that Sunrise is an entity organized under the laws of the People’s Republic of China (the “PRC”). As a result, we advise you that we are not admitted to practice law in the PRC or in any jurisdiction within the PRC and we cannot express any opinion as to the laws, statutes, rules or regulations of the PRC or any other jurisdiction within the PRC that may govern the relationship between Sunrise and Youngor, including the relationship of Youngor as a stockholder of Sunrise.

In preparing this statement, we requested information from Youngor’s management to confirm that Youngor remains a minority shareholder of Sunrise and continues to hold 17.87% of the outstanding equity interest in Sunrise. In addition, we requested confirmation that Youngor does not have any control of Sunrise other than through this minority ownership stake. Based on responses from Youngor’s management, we understand the following facts describe the current relationship between Sunrise and Youngor.

1. Since Sunrise listed on the Shanghai Stock Exchange in October 2021, Youngor has held, and currently holds, 17.87% of the outstanding shares of capital stock of Sunrise.
2. Youngor holds only ordinary shares and does not have any special rights related to its shares of capital stock of Sunrise.
3. In 2017, Youngor recommended (but did not direct or appoint) Mr. Li Chunbao as a director of Sunrise and Mr. Liu Jianting as a supervisor of Sunrise. By July 2020, Mr. Li resigned as a director of Sunrise and Mr. Liu resigned as a supervisor of Sunrise. Since July 2020, Youngor has not recommended or appointed any director, supervisor or senior manager of Sunrise. Any influence of Youngor on officer or director appointments of Sunrise since July 2020 has been only through its voting of its shares of capital stock of Sunrise.
4. Before July 2020, Mr. Li and Mr. Liu attended board meetings of Sunrise, although they did not supervise daily management of Sunrise.
5. Youngor is not party to any Voting Agreement or Stockholders’ Agreement relating to its shares of capital stock of Sunrise and, as a result, Youngor is not in a position to direct or appoint any officer or director of Sunrise other than by voting its shares of capital stock of Sunrise.

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In connection with this statement, we have relied on responses from Youngor's management to our inquiries. This statement is rendered to you and is solely for your benefit to be used only in connection with the matters stated herein, except that you may deliver copies of this statement to your professional advisors, to any governmental agency or regulatory authority or if otherwise required by law.

Very truly yours,

Pryor Cashman LLP